

RETIREMENT AND CONFIDENCE

When it comes to thinking about retirement, every American dreams of better things. Retirement should bring with it the freedom to do those things you enjoy most.

Have you ever considered that your savings, 401(k) and social security benefits will almost certainly be inadequate to maintain your current standard of living?

Stein Wealth Advisors, LLC specializes in offering comprehensive retirement planning programs tailored to your needs.



HELPING OUR CLIENTS REALIZE THEIR ASPIRATIONS

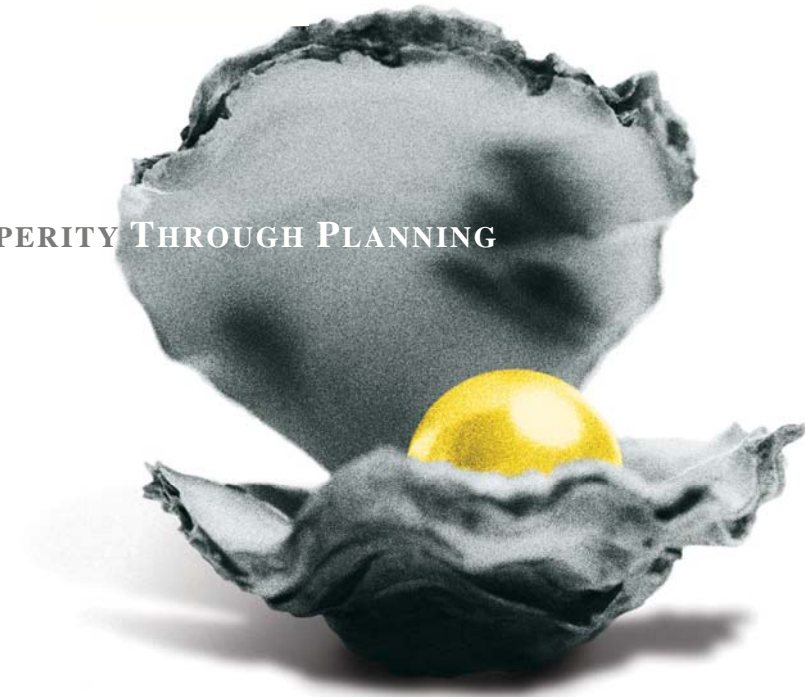


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STEIN WEALTH ADVISORS, LLC

PROSPERITY THROUGH PLANNING



STEIN WEALTH ADVISORS, LLC . . .

YOUR PARTNER FOR SUCCESS

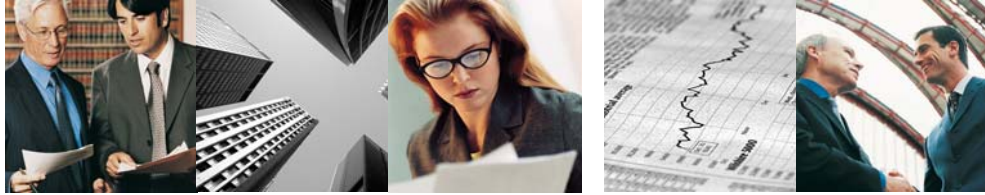
YOUR PERSONAL FINANCIAL ADVISOR WILL GET TO KNOW YOU AND RECOMMEND INVESTING ALTERNATIVES THAT ARE RIGHT FOR YOU BASED ON YOUR OWN OBJECTIVES.

Stein Wealth Advisors, LLC is an experienced financial and investment planning firm. We specialize in helping clients navigate today's turbulent financial markets by using a comprehensive and personalized planning approach to help you accomplish your financial goals.

We have experienced stock market crashes, recessions, bull, and bear markets. Through it all we provide comprehensive personalized financial assistance. We offer a service designed to reflect your personal objectives.

We have the experience to meet your needs as an individual, an employer or both.

You make the executive decisions.



PLANTING THE SEEDS FOR A FINANCIAL FUTURE

CALCULATING AND FORECASTING

We make investment recommendations only after considering a wide range of investment products and always with *your* best interests in mind.

We provide cutting edge advice using only world class money managers.

Your investment recommendations are continually updated to ensure that they always meet your personal financial goals.



WE PROVIDE USEFUL ADVICE AND A UNIQUE, INTEGRATED APPROACH THAT CAN HELP YOU MANAGE YOUR FINANCIAL WEALTH AND PURSUE YOUR FINANCIAL GOALS.

ADVICE AND FINANCIAL PLANNING

WE TAKE A TEAM APPROACH TO ADVISING CLIENTS ON THE RIGHT INVESTING STRATEGIES AND DEVELOPING A SOUND FINANCIAL PLAN.

Stein Wealth Advisors, LLC is an independently managed, fee-based planning firm. That means we do not "sell" anything to you because we have no proprietary products.

As part of our holistic planning approach we integrate other experienced professionals such as attorneys and accountants into the financial planning process to ensure all aspects of your financial life are taken into account.

- ✓ Retirement Planning
- ✓ Wealth Preservation Strategies
- ✓ Retirement Distribution Strategies
- ✓ Investment Planning
- ✓ Asset Allocation
- ✓ 401k and Retirement Plan Analysis
- ✓ Stock Option Planning/Analysis
- ✓ Insurance Planning (Life, Disability & Long Term Care)
- ✓ Estate Planning

MANAGING AND UNDERSTANDING

Understanding and determining your specific goals and objectives is our first and most important task. We begin by preparing a financial profile and tailored analysis.

It pays to seek the advice of a seasoned professional who can guide you through the financial maze toward your goals.

FOR AN INFORMATIONAL PACKET OR A NO-COST, NO-OBLIGATION CONSULTATION, PLEASE CONTACT US AT 724-260-0491.



HAVING AN IN-DEPTH UNDERSTANDING OF YOUR NEEDS AND GOALS IS A FUNDAMENTAL PROCESS TO THE WAY WE WORK WITH YOU.

